

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Yau Lee Holdings Ltd |
|----------------|----------------------|
| Date Submitted | 03/05/2011           |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                              |                                       |
|-------------------------------------|------------------------|------------------------------|---------------------------------------|
| (1) Stock code : <u>406</u> Descr   | iption : Ordinary      | Shares                       |                                       |
|                                     | No. of ordinary shares | Par value<br>(HK\$)          | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | 1,000,000,000          | 0.20                         | 200,000,000                           |
| Increase/(decrease)                 |                        |                              |                                       |
| Balance at close of the month       | 1,000,000,000          | 0.20                         | 200,000,000                           |
| (2) Stock code : Descr              | iption :               |                              |                                       |
|                                     | No. of ordinary shares | Par value<br>( <i>HK</i> \$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month |                        |                              |                                       |
| Increase/(decrease)                 |                        |                              |                                       |
| Balance at close of the month       |                        |                              |                                       |

# 2. Preference Shares

| Stock code :Descr                   | iption :                       |                     |                                       |
|-------------------------------------|--------------------------------|---------------------|---------------------------------------|
|                                     | No. of preference shares       | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month |                                |                     |                                       |
| Increase/(decrease)                 |                                |                     |                                       |
| Balance at close of the month       |                                |                     |                                       |
| 3. Other Classes of Shares          |                                |                     |                                       |
| Stock code :Descr                   | iption :                       |                     |                                       |
|                                     | No. of other classes of shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month |                                |                     |                                       |
| Increase/(decrease)                 |                                |                     |                                       |
| Balance at close of the month       |                                |                     |                                       |

Total authorised share capital at the end of the month (*HK*\$) : 200,000,000

## II. Movements in Issued Share Capital

|  | No. of ordi | inary shares | No of preference | No. of other classe |  |
|--|-------------|--------------|------------------|---------------------|--|
|  | (1)         | (2)          | shares           | of shares           |  |
| Balance at close of preceding month      | 438,053,600 |              |                  |                     |  |
| Increase/ (decrease)<br>during the month |             |              |                  |                     |  |
| Balance at close of the month            | 438,053,600 |              |                  |                     |  |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option   | Schemes of the    | Issuer)        |              |  |   |
|--|----------------|-------------------|----------------|--------------|--|---|
| Particulars of share<br>option scheme<br>including EGM |                |                   |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | issuer which may be issued pursuant thereto |
| approval date  |                | Movement duri     | ing the month  |              | thereto  | as at close of the month                    |
| (dd/mm/yyyy) and -                                     |                |                   |                |              |  |   |
| class of shares<br>issuable                            | Granted        | Exercised         | Cancelled      | Langed       |  |   |
| -  | Granieu        | Exerciseu         | Canceneu       | Lapsed       |  |   |
| <u> </u>   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| ( / / )  |                |                   |                |              |  |   |
| shares   |                |                   |                |              |  |   |
| (Note 1)   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| <u>2.</u>  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| shares   |                |                   |                | . <u> </u>   |  |   |
| (Note 1)   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| 3.   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| <u> </u>   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| shares   |                |                   |                |              |  |   |
| (Note 1)   |                | _                 |                |              |  |   |
|  |                | Тс                | otal A. (Ordin | ary shares)  |  |   |
|  |                |                   | (Prefere       | nce shares)  |  |   |
|  |                |                   |                | Other class) |  |   |
| Total funds raised dur                                 | ring the month | 1 from exercise c | of             |              |  |   |
| options (HK\$)   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| 1.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |   |  |  |
| EGM approval date (if applicable)   |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>                               | ( / / )   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |                                  |   |  |  |
| <u>4.</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |   |                                  |   |  |  |
| Subscription price  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|   | Tota  | (Preferen                        | ary shares)                               |  |  |
|   |   | (0                               | other class)                              |  |  |

|  |         | For Main Board and GEM listed issuers    |  |  |  |  |  |
|--|---------|--|--|--|--|--|--|
| Convertibles (i.e. Convertible i   |         | Amount at close<br>of preceding<br>month | be Listed)<br>Converted<br>during the<br>month | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1.   |         |  |  |  |  |  |  |
|  |         |  |  |  |  |  |  |
|  |         |  |  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / ) | ·  |  |  |  |  |  |
| 2.   |         |  |  |  |  |  |  |
|  |         |  |  |  |  |  |  |
|  |         |  |  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |         |  |  |  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / ) |  |  |  |  |  |  |
|  |         |  |  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |         | ·  |  |  |  |  |  |
| Subscription price   |         |  |  |  |  |  |  |
| EGM approval date (if applicable)  |         |  |  |  |  |  |  |
|  | ( / / ) |  |  |  |  |  |  |
|  |         |  |  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |         | ·  |  |  |  |  |  |
| EGM approval date (if applicable)  |         |  |  |  |  |  |  |
| (dd/mm/yyyy)   | (//)    |  | (Prefere                                       | nary shares)<br>ence shares)<br>Other class) |  | -<br>-<br>-  |  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

Other Movements in Issued Share Capital

| I. Rights issue       At price : HKS       Class of shares issuable $(///)$ I. Rights issue       At price : HKS       Issue and allotment $(///)$ I. Rights issue       At price : HKS       Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ I. See and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Placing       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Placing       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Placing       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Bomus issue       Class of shares issuable $(///)$ Issue $(///)$ Issue $(///)$ I. Bomus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue $(///)$ I. Bomus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue $(///)$ I. Bomus issue       Issue and allotment $(//$ |    | Type of Issue | ssued Share Capital |                                    |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|---------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue       At price : HK\$       Issue and allotment date : $(dd/mm/yyyy)$ $(f + f - f)$ EGM approval date: $(f + f - f)$  |    |               |                     |                                    |       |   |  |   |
| EGM approval date: $( \begin{array}{c} / / \\ / \\ / \\ / \\ (dd/mn/yyyy) \\ \hline \\ $  | 1. | Rights issue  | At price : HK\$     | Issue and allotment                | ( / / | ) |  |   |
| 2. Open offer       At price : HK\$       Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$ (dd/mm/yyyy)       Issue and allotment $(1 / 1)$ 3. Placing       At price : HK\$         Gass of shares issuable $(1 / 1)$ Issue and allotment $(1 / 1)$  |    |               |                     | EGM approval date:                 | ( / / | ) |  |   |
| 2. Open offer       At price : HK\$       Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$ (dd/mm/yyyy)       Issue and allotment $(1 / 1)$ 3. Placing       At price : HK\$         Gass of shares issuable $(1 / 1)$ Issue and allotment $(1 / 1)$  |    |               |                     |                                    |       |   |  |   |
| 2. Open order At price : HKS $date : (dd/mm/yyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>3. Placing At price : HK\$ Issue and allotment $(//)$<br>date : (dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$   |    |               |                     |                                    |       |   |  |   |
| Class of shares issuable  | 2. | Open offer    | At price : HK\$     |                                    | ( / / | ) |  |   |
| 3. Placing       At price : HK\$       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$  |    |               |                     |                                    | ( / / | ) |  |   |
| 3. Placing       At price : HK\$       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$  |    |               |                     |                                    |       |   |  |   |
| 3. Placing       At price : HK\$       Issue and anomical date: (dd/mm/yyyy)         EGM approval date: (///)       (dd/mm/yyyy)         Glass of shares issuable   |    |               |                     |                                    |       |   |  |   |
| Class of shares issuable         ( <i>dd/mm/yyyy</i> )         4. Bonus issue         Issue and allotment         ( <i>dd/mm/yyyy</i> )         EGM approval date:  | 3. | Placing       | At price : HK\$ —   |                                    | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )  |    |               |                     |                                    | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )  |    |               |                     |                                    |       |   |  |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)  |    |               |                     |                                    |       |   |  |   |
|   | 4. | Bonus issue   |                     |                                    | ( / / | ) |  |   |
|   |    |               |                     | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |   |
|   |    |               |                     |                                    |       |   |  |   |

|    | Type of Issue                       | For   | Main | n Boa | ard a | nd GEM listed<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|-------------------------------------|---|------|-------|-------|---|----------------------|
|    |                                     |   |      |       |       |   |                      |
| 5. | Scrip dividend At price : HK\$      | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) | ( )  | · /   |       |   |                      |
|    |                                     | EGM approval date:<br>(dd/mm/yyyy)  | ( )  |       | )     |   |                      |
|    |                                     |   |      |       |       |   |                      |
|    |                                     | Class of shares repurchased ( <i>Note 1</i> )   | O    | rdina | ry    |   |                      |
| 6. | Repurchase of shares                | Cancellation date :<br>(dd/mm/yyyy)   | (    |       | )     |   |                      |
|    |                                     | EGM approval date:<br>(dd/mm/yyyy)  | ( )  | / /   | )     |   |                      |
|    |                                     |   |      |       |       |   |                      |
|    |                                     | Class of shares redeemed ( <i>Note 1</i> )  | Ord  | inary | у     |   |                      |
| 7. | Redemption of shares                | Redemption date :<br>(dd/mm/yyyy)   | ( )  | / /   | )     |   |                      |
|    |                                     | EGM approval date:<br>(dd/mm/yyyy)  | ( )  | / /   | )     |   |                      |
|    |                                     |   |      |       |       |   |                      |
|    |                                     | Class of shares issuable (Note 1)   |      |       |       |   |                      |
| 8. | Consideration issue At price : HK\$ | Issue and allotment<br>date : (dd/mm/yyyy)  | ( )  | ' /   | )     |   |                      |
|    |                                     | EGM approval date: (dd/mm/yyyy)   | ( /  | ' /   | )     |   |                      |
|    |                                     |   |      |       |       |   |                      |
|    |                                     |   |      |       |       |   |                      |

|     |                           | For Main Board and GEM listed issuers |  |  |  |   |  |  |
|-----|---------------------------|---------------------------------------|--|--|--|---|--|--|
|     | Type of Issue             |                                       |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |  |
|     |                           |                                       | Class of shares issuable (Note 1)          |  |  |   |  |  |
| 9.  | Capital reorganisation    |                                       | Issue and allotment<br>date : (dd/mm/yyyy) | (//)   |  |   |  |  |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                      |  |   |  |  |
|     |                           |                                       |  |  |  |   |  |  |
|     |                           |                                       | Class of shares issuable ( <i>Note 1</i> ) |  |  |   |  |  |
| 10. | Other<br>(Please specify) | At price : HK\$                       | Issue and allotment<br>date : (dd/mm/yyyy) | (//)   |  |   |  |  |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)         | (//)   |  |   |  |  |
|     |                           |                                       | Total E. (O<br>(Pre                        | Ordinary shar<br>eference shar<br>(Other cla | es)  | ·<br>·<br>·   |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |  |
|--|-----|--|
|  | (2) |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |

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## Remarks (if any):

Submitted by: <u>Chan Sai Yan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.