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**有利集團有限公司<sup>#</sup>**  
**Yau Lee Holdings Limited**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 406)

**PRICE SENSITIVE INFORMATION  
AND RESUMPTION OF TRADING**

This announcement is made pursuant to Rule 13.09 and Rule 13.10 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

It has come to the attention of the board of directors (the “**Board**”) of Yau Lee Holdings Limited (the “**Company**”) that a press article has been published in the Hong Kong Economic Times on 7 September 2007 regarding a possible disposal by the Company of the property situated at No. 33, Sharp Street East, Causeway Bay, Hong Kong (the “**Possible Disposal**”).

The Board wishes to state that the Company has engaged Savills (Hong Kong) Limited as its agent for the Possible Disposal but no agreement in relation to the Possible Disposal has been reached or entered into by the Company. In fact, the discussions regarding the Possible Disposal is still at a very preliminary stage. As such, the Possible Disposal may or may not proceed.

At the request of the Company, trading in the shares of the Company (the “**Shares**”) on the Stock Exchange was suspended with effect from 11:31 a.m. on 7 September 2007 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for resumption of trading in the Shares with effect from 9:30 a.m. on 10 September 2007.

<sup>#</sup> For identification purpose only

The Directors noted the increase in share price and the trading volume on 7 September 2007 of the Shares. The Directors wish to state that, save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

By order of the Board  
**Yau Lee Holdings Limited**  
**Chui Man Lung, Everett**  
*Company Secretary*

Hong Kong, 7 September 2007

*As at the date of this announcement, the Board of Directors comprises of Wong Ip Kuen (Chairman), Wong Tin Cheung, So Yau Chi, Sun Chun Wai as Executive Directors and Wu King Cheong, Chan Charnwut Bernard, Yeung Tsun Man, Eric as Independent Non-executive Directors.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*