



**有利集團有限公司<sup>#</sup>**  
**Yau Lee Holdings Limited**

(Incorporated in Bermuda with limited liability)  
(Stock Code: 00406)

**VOTING RESULTS OF SPECIAL GENERAL MEETING**

The Board is pleased to announce that the proposed ordinary resolution regarding the very substantial disposal, disposal of the Property, was duly passed by the Shareholders at the SGM held on 12 February 2008 by way of poll.

Reference is made to the circular (the “Circular”) of Yau Lee Holdings Limited (the “Company”) dated 18 January 2008 in respect of the very substantial disposal, disposal of the Property. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the proposed ordinary resolution regarding the very substantial disposal, disposal of the Property, as set out in the notice of the SGM dated 18 January 2008 was duly passed by the Shareholders at the SGM held on 12 February 2008 by way of poll.

As at the date of the SGM, a total of 440,949,600 Shares were in issue. As stated in the Circular, no Shareholder is required to abstain from voting at the SGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the ordinary resolution at the SGM is 440,949,600 Shares, representing 100% of the entire issued share capital of the Company. None of the Shares entitled the holders to attend and vote only against the ordinary resolution.

<sup>#</sup> for identification only

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking process at the SGM. The voting results of the poll taken at the SGM in respect of the ordinary resolution is set out below:

ORDINARY RESOLUTION	FOR		AGAINST	
	Number of Shares	%	Number of Shares	%
(a) To approve, rectify and confirm the entering into of and the terms and conditions of and the transactions contemplated under the Agreement (as defined in the Circular); and	247,082,849	100	0	0
(b) To authorise any one director of the Company, or if the affixation of the common seal is necessary, a director and the Secretary of the Company or such person or persons as authorised by the board of directors of the Company, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such other acts or things deemed by him/her/them to be incidental to, ancillary to or in connection with the matters contemplated in the Agreement as he/she/they may consider necessary, desirable or expedient.				

On the basis of the votes set out above, the above resolution was duly passed as an ordinary resolution.

By Order of the Board  
**Yau Lee Holdings Limited**  
**Chui Man Lung, Everett**  
*Company Secretary*

Hong Kong, 12 February 2008

*As at the date of this announcement, the Board of Directors comprises of Wong Ip Kuen (Chairman), Wong Tin Cheung, So Yau Chi, Sun Chun Wai as Executive Directors and Yeung Tsun Man, Eric, Wu King Cheong, Chan Bernard Charnwut as Independent Non-executive Directors.*