Appendix 5

Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

24 September 2008

To: The Head of the Listing Division The Listing Division The Stock Exchange of Hong Kong Limited

Dear Sir,

Name of Company: Yau Lee Holdings Limited

Description of Securities: Ordinary shares

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

| Trading <u>Day/Date</u> | Number of Securities <u>Purchased</u> | Method of <u>Purchase*</u> | Price per Share or Highest Price <u>Paid \$</u> | Lowest Price <u>Paid \$</u> | Total <u>Paid \$</u> | |
|----------------------------|---|----------------------------------|--|--------------------------------|-------------------------|--|
| 24 Sept 2008 | <u>108,000</u> | | | | <u>HK\$79,920</u> | |
| Total | <u>108,000</u> | on the Exchange | <u>HK\$0.74</u> | <u>HK\$0.74</u> | <u>HK\$79,920</u> | |

_ .

* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B. Additional Information for company's whose primary listing is on the Exchange

440,949,600

| 1. | | e (since ordinary resolu | 0 | (a) <u>2,588,000</u> | | | | |
|----|---|--------------------------|---|----------------------|--|--|--|--|
| 2. | % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution | | | | | | | |
| | (| (a) x 100 |) | | | | | |
| | | | | | | | | |

0.587%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

Ho Sui Man Authorized Representative For and on behalf of Yau Lee Holdings Limited