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有利集團有限公司*
Yau Lee Holdings Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 0406)

**CLARIFICATION ANNOUNCEMENT OF
CLOSURE OF BOOKS AND
ALTERATION OF BOOK CLOSING DATE
REGARDING FINAL DIVIDEND**

Summary

- The register of members of the Company will be closed from Monday, 8 August 2011 to Friday, 12 August 2011 (both days inclusive) for the purpose of determining the identity of members who are entitled to attend and vote at the forthcoming Annual General Meeting of the Company.
- The register of members of the Company will be closed again from Monday, 22 August 2011 to Friday, 26 August 2011 (both days inclusive) for the purpose of determining the identity of members who are entitled to the recommended final dividend of HK2.28 cents per share for the year ended 31 March 2011, following the approval at the Annual General Meeting of the Company.

Reference is made to the announcement (the “Announcement”) of Yau Lee Holdings Limited (the “Company”) dated 27 June 2011 in relation to the annual results of the Company for the year ended 31 March 2011.

As stated in the Announcement, the register of the members of the Company will be closed from Monday, 8 August 2011 to Friday, 12 August 2011 (both days inclusive), during which no transfer of shares will be effected. The Company would like to clarify that the aforesaid

closure period is for the purpose of determining the identity of members who are entitled to attend and vote at the forthcoming Annual General Meeting of the Company (the “AGM”), which will be held on Monday, 15 August 2011. In order to qualify for attendance to the AGM, all share transfers accompanied by the relevant share certificates, must be lodged with the Company’s branch share register in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, 5 August 2011.

Further, to determine the identity of members who are entitled to the final dividend of the Company for the year ended 31 March 2011, the original book closing date from Monday, 8 August 2011 to Friday, 12 August 2011 (both days inclusive) will be altered to a new book closing date from Monday, 22 August 2011 to Friday, 26 August 2011 (both days inclusive). In order to qualify for the final dividend, all share transfers accompanied by the relevant share certificates, must be lodged with the Company’s branch share register in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, 19 August 2011.

Upon approval at the AGM, final dividend of HK2.28 cents per share for the year ended 31 March 2011 as recommended by the Board will be paid on 22 September 2011 to the shareholders whose names appear on the register of members of the Company on 26 August 2011.

By Order of the Board
Yau Lee Holdings Limited
Chan Sai Yan
Company Secretary

Hong Kong, 30 June 2011

As at the date of this announcement, the Board comprises Mr. Wong Ip Kuen (Chairman), Mr. Wong Tin Cheung, Ms. Wong Wai Man, Mr. So Yau Chi, Mr. Sun Chun Wai and Mr. Tsang Chiu Kwan as Executive Directors and Mr. Wu King Cheong, Mr. Chan, Bernard Charnwut and Dr. Yeung Tsun Man, Eric as Independent Non-executive Directors.

* For identification purpose only